

# The Drone Market Environment 2022

## Hardware

### Drone Platforms

**Agriculture**  
AERO41, EAGLE BROODER, hse, JOYANCE, MARUT, PRANTIZO, JIJIA, SkyDrones, SkyMatrix, XAG

**Delivery & Cargo Systems**  
AERONEXT, AVIDRONE, WYON, DRONAMICS, ELROY AIR, GADFIN, GRIFF, NEVA, PHOENIX WINGS, PIPISTREL, RIGITECH, SABELLINS

**Safety & Security**  
Aeronautics Group, ANDURIL, ASTERIA, BlackSwift, BlueBird, DPS, DRONE, EVOLVE, ESG, GLOBEFLY, HOVERFLY, INSITU, LEONARDO, Navadem, Raytheon Technologies, SKY-WATCH, TEAL, THREED, XTEND, Aero Drum Ltd, AEROTAIN, ANSE, h-aero, plimp, solarship

**Drone-in-a-Box**  
AIRBOTICS, Aircort, AZURA DRONES, CIRC, COEX, DRONEHUB, Easy Aerial, H-Dynamics, NIGHTINGALE, PERCEPTO, sunflower

**Helicopter**  
aeroscout, ALPHA UNMANNED SYSTEMS, ANAVIA, AVIX, FLYING-CAM, HELIPSE, FT SISTEMAS, HIGHLYTE, LAPLAME, SCHIEBEL, SWISS DRONES, SYOS

**Recreational**  
AIR, ALIGN, EXTREME FLYER, HOLY STONE, UBSAN, Potensic, REEZY, SYMA, TRUSTY UAV, WowWee, MI, XIRO, Z

**Fixed-Wing**  
AMS, AeroFoundry, ABRIS DG, Aeromax, AEROMAPPER, ALLIANCE LP DRONES, CASTRAL, CAT UAV, DELAIR, EDGE, FLYH, GEOSCAN, JOYTON, MARQUE, MAXWELL, NORDIC WING, PRIMOCO UAV, ROBOT AVIATION, AIRCRAFT SECINT, Skyjet, THE ORIGINAL ZIBO, UAUE, uavision, UKRSPC SYSTEMS, VANILLA, xmobots

**VTOL Fixed-Wing**  
AEROVEL, ALTI, A-TechSYN, ATMOS, CARBONIX, DELTAQUAD, EVENT 88, FIXAR, germandrones, FuVeX, FlightWave, JOUAV, KRAY, quantum, SKYX, SMD, VAYU, wingtra

## Software

### Flight, Fleet & Operation Management

**Flight, Fleet & Operation Management**  
Aeriosense, AirHub, AIRIO, ALARIS, Botlink, DREAMHAMMER, DRONE SAR, dronecloud, dh, drone harmony, DroneLogbook, FLING, DroneSense, FLYFREELY, FLYNEK, HIGH LANDER, IDRONET, LAHAK, MOTOROLA SOLUTIONS, ScaleFlight, simulyze, UqCS, UNISPHERE, vHive, VIGILANT AEROSPACE SYSTEMS

**Open-Source Infrastructure, SDK**  
Auterion, DRONEKIT, flytbase

**Navigation, CV and AI**  
ansur, ARDUPLOT, exyn, H Hionos, NEAR EARTH AUTONOMY, PX4, sees.ai, Shield AI, SIGTEC

**UTM Service / CIS Provider**  
AIRMAP, AIRmarket, AirMatrix, airpalette, airspacelink, AIRWAYZ, Aloft, ALTITUDE ANGEL, ANRA TECHNOLOGIES, astra, drone radar, DRONIQ, FREQUENTIS, OneSky, skeydrone, SKYGRID, UFLYTE, UNIFLY

## Services

### Drone Service Providers

**Drone Service Providers**  
Aerial Drone, Aerial Robotics, AERIALS, Aerial Vision, AERIALWORKS, AERION, AEROSCAN, AEROSCAN, AEROWORKS, AETHON, Afridrones, AgEagle, ALT, Aeromon, AIR CONTROL, AIRMAP3D, Airsens, ALTAMETRICS, AMKVO, ArchAerial, ARTABIA, STRAL AERIAL, AUAV, AVIAN UAS, AVISIGHTY, AZURE, beagle, bluesku, CANARD, Celestis, Cloud, CYBERHAWK, DS, DATAPKT, Delta Drone, DELTA DRONE, dendro, DEXERON, DIOSPATIAL, DJM, doks, DONECLE, Dronak, DRONE BASE, Drone Dispatch, DRONE EVOLUTION, DRONEHIVE, Aergility, AERIAL LOOP, amazon prime Air, ANTWORK, Aviant, dove air, DRONE, DroneUp, F-DRONES, FLYTREX, FlyingBasket, jedesy, MANNA, MATERNET, MISSION GO, Rakuten Drone, SKYDROP, Skyports, speedbird, spright, SWOOPERO, UPS, WING, VOLANSI, zipline

**Drone Delivery Services**  
Amazon Prime Air, Antwork, Aviant, Dove Air, Drone, DroneUp, F-Drones, Flytrex, FlyingBasket, Jedesy, Manna, MaterNet, Mission Go, Rakuten Drone, Skydrop, Skyports, Speedbird, Spright, Swoopero, UPS, Wing, Volansi, Zipline

**Drone Show Providers**  
ARS ELECTRONICA, celestis, COLLUMOT, Dronis, Firefly, HIRAPRO.COM, NAVA, PXS, UMI, VERGE AERO, SKYMAGIC

**Passenger drones / eVTOLs**  
AIRBUS HELICOPTERS, AIRFLIGHT, ASX, ALAUDA, ASTRO, AFA, AUTOFLIGHT, BARTINI, BEIA, BOEING, DUFOUR AEROSPACE, EHANG, EMBRAER X, EVE, JETOPTERA, Joby, KATLA, LIFT, LILUM, MOOG, OPENER, overair, SAMRO, SKYDRIVE, supernal, TRANSCENDIA, Urban Aeronautics, VERTICAL, VOLOCOPTER, wisk, ZAPATA, XTI

**eVTOL Vertiports**  
BAYARDS, BOKA Powell, ferroviail, REEF, Skypoints, skyportz, SkyShape, VOLATUS, VPORTS

**Counter-Drone Solutions**  
911, AARONIA AG, APS, AERIAL, AeroDefense, AIRSPACE, APOLLOSHIELD, AVIO, aselsan, AVEILLANT, Black Sage, Blighter Systems, CERBAIR, CITADEL, DEFENSE, Dedrone, Delft Dynamics, department, Defect, D-D-FEND, DGS, DRONEDEFENCE, DRONESHIELD, dropTec, elit, flexFORCE, FORTEM, GeoDome, HARP, LITVYE, LIX, MBDA, METEKSEN, METIS aerospace, NEO GROUP, SENHIVE, SENOFOR, SKYLOCK, SkySafe, SHYCOPE, SKYSEC, SR, Spoter, SQUAREHEAD, Swiss Robotics, Tarsier, TELESPAZIO, VERUS, Vorpal, WHITEFOX

**Cameras, Imaging and Vision Systems**  
3DT, Ambarella, cubert, emesen, FAT SHARK, HASSELBLAD, Headwall, L3HARRIS, LIDAR USA, LUCINT, MAP, Nextcore, optris, PHASE ONE INDUSTRIAL, PHOENIX LIDAR SYSTEMS, photon, focus, RIEGL, ROCK, SABRE, SHOT OVER, TELEDYNE FLIR, TERABLEE, TETRACAM, thirdEye, UAS, Velodyne Lidar, VertigoFly, VICOA, WORKSWELL, YellowScan

**Launch and Recovery Systems**  
Avss, Dronavia, INDEMNIS, FRUITY CHUTES, HexaFactory, MARS, NIPPON KAYAKU, opale, PARAZERO, REALISE, ROBONIC, SkyFall, SKYCAT

**Components & Systems**  
ABZERO, AirRobot, DESERT FLYER, DOTEREL, DroneFermis, DRONECAGE, DRONERAFTS, EAGLE TREE, Fischer, Fluidity, FLY, FRESH, GEM, InfiniDome, KLAUPFK, LORICATUS, Lykus, MEMSIC, MOBILICOM, MULTIPLEX, polarpro, RadioLink, SightLine, SONOBOTICS, TEAM BLACKSHEEP, UXXV TECHNOLOGIES, VIZ, Advanced Innovative Engineering, ALVA, ASTER, BM Power, CR flight, CycloTech, ENERGYOR, ESP, FLASH HUBBY, Intelligent Energy, LAUNCHPOINT, Löweheiser, maxon, Northwest UAV, SCHUBELER, Sion Power, SKYPOWER, STRATETEK, T-MOTOR, VERDEGO

**Navigation, Positioning & Guidance Systems**  
Aerobits, aeron, AINSTEIN, APIUM, ARN, AUTOMODALITY, CubePilot, ECHODYNE, EMBENTION, FIXPOSITION, FLARM, FUSION, IMAR, Internet, INVOLI, IRIS, LeddarTech, lightware, MicroPilot, NIP, pixhawk, QuadSAT, Sagetech, SBG SYSTEMS, SKY DRONE, SKY-DRONES, SKYSENSE, SKIDER, swift, TRIG, UAV Navigation, uaventure, uAvionix, ublox, VECTORNAV, weControl

**Drone Base Stations & Charging Pads**  
AirBox, BLUEVIGIL, SPENDENT, DRONEDEK, EVA, FOXIT, GET, HEXTRONICS, HIVE, module, SKYCHARGE, Valqon, Volarious, WIBOT, WIPo

**Data Analytics, Workflow, CV and AI**  
above, agranger, Aerobotics, agerpoint, agrepro, AgroScout, AIRTEAM, airtonomy, Aker, Alteia, Bentley, Betterview, birdi, Birds.ai, BLUE MARBLE GEOGRAPHICS, cardinal systems, Clobotics, Datumate, DroneLab, DroneDeploy, Eagleview, EDGYBEES, esri, EZ3D, GAMAYA, HAMMER MISSIONS, HEAMAY, hivemapper, Hummingbird Technologies, Identified Technologies, HUVR, intelinair, kespry, KONGSBERG GEOSPATIAL, Leica, LOVELAND, LP360, MAPS, Mapware, MERIS SOFTWARE, NAVE, NEARHLAB, OpenDroneMap, OPTELOS, PIX4D, PIX PRO, PRECISION HAWK, PRENAV, propeller, Qii.AI, RAPTOR, RDD, scopito, SENLIZE, sentera, SharperShape, simactive, SiteAware, SITEMARK, SKYCATCH, SKYMATICS, SKY SPECS, SLANSTRANGE, Strayos, T2, TARANIS, TRACEAIR, Trendspk, UAVA, URS, vineview, Wildfire Drones

**Education, Simulation, Training**  
aero/cameras, AIRLABS, AVISIGHT, DART DRONES, DRONE ACADEMY, DSS, DRONEBLOCKS, DRONE CLASS, droneSimPro, HELLEN DRONES, Kopite, ONPOINT, Simlat, SKYOP, TechniDrone, UAV INDUSTRIES, UAV, UAVAIR, UBI, Zephyr

**Maintenance**  
FORTRESS, RoboticSkies

**Market Research & Consulting**  
AMDA, DRONE ANALYST, DRONE INDUSTRY INSIGHTS, impress, SMG, DroneDeploy, DroneLab, Eagleview, EdgyBees, Esri, EZ3D, Gamaya, Hammer Missions, Heamay, Hivemapper, Hummingbird Technologies, Identified Technologies, HUVR, Intelinair, Kespry, Kongsberg Geospatial, Leica, Loveland, LP360, Maps, Mapware, Meris Software, Nave, NEARHLAB, OpenDroneMap, Optelos, PIX4D, PIX PRO, Precision Hawk, PreNav, Propeller, Qii.AI, Raptor, RDD, Scopito, Senlize, Sentera, SharperShape, Simactive, SiteAware, Sitemark, SkyCatcher, SkyMatics, SkySpecs, Slanstrange, Strayos, T2, Taranis, Traceair, Trendspk, Uava, URS, Vineview, Wildfire Drones

**Media, User Groups, Blogs & Magazines**  
accel, COMMERCIAL DRONES, DRONE, DRONE BLOG, drone life, drone talks, DRONES, DroneXL, Electric VTOL News, eVTOL, Inside Unmanned Systems, sUAS News, UAS MAGAZINE, UNCREWED SYSTEMS TECHNOLOGY, UASVISION, UNMANNED AIRSPACE, UNMANNED SYSTEMS TECHNOLOGY

**Marketplaces**  
AINautics, AIRVIZ, DRONEENTRY, DRONERS.IO, DRONE STOCK, SKYLINK, up, Sonder, TROPOGO

**System Integration, Engineering, Advisory**  
AlphaLink, ARGUS, AW DRONES, BLUEBEAR, CONSORTIQ, DRONE USA, DRONE EXPERT, DRONE EXPERTS, ES/AERO, EXPOINENT, FLYEY, FLY TECH, GLOBAL AERIAL, holo, LIKE A BIRD, Lumenier, MIRRAGIN, MULTIPROTOR, RFLY, SAFRAN, SPH ENGINEERING, UNMANNED EXPERTS, WATTS PRESTATIONS

**Supplier, Retailers**  
ZIBOT, aetha, Altigator, COPTREZ, DRONE, drone parts, DRONEFLY, DRONENERDS, DRONER.DK, drones direct, DSLR Pros, FLYING EYE, FOXTECH, heligy+, MAVERICK, OCULUS, Position, QUADROPTER.COM, rise above, solectric, sphere drones, tecniTop, UROB

**Test Sites/Certification**  
ACUASI, ALTER, Andaya Space, ATLAS, BCN DRONE CENTER, CED, GRANDSKY, ISKANDAR, NAVCERT, NORTHERN FLIGHT, NUAIR, SGS, SPACE, TAV, UAS DENMARK, WindShape

**Insurance**  
AVION, COVERDRONE, DRONE INSURANCE, DRONE INSURANCE.COM, FLOCK, precision autonomy, skywatch.ai, Thimble

**Networks, Coalitions, Organizations & Initiatives**  
MAUS, AirWards, ARPAS-UK, ASSURE, CAUVSI, bvzd, COMMERCIAL DRONE ALLIANCE, CAMI, DIAS, SVZD FSBC SFCD, DRONE ALLIANCE EUROPE, DRONE RESPONDERS, Dronocode, FLIGHT CROWD, Global UTM Association, IORA, JUIDA, IARUS, MDEC, NBAA, NDI, ReAmo, sesar, SMALL UAV COALITION, UAS, UAV DACH, UAV SYSTEMS ASSOCIATION, UAVA, UAS, UAS, windrove, Women Drones, UW

**Shows, Conferences, Events**  
AIRTAXI, DRONE WEEK, COMMERICAL UAV EXPO, DRL, DRONE SHOW, DRONESHOW, DRONE, Dronitaly, ENERGY DRONE-ROBOTICS, EU Drone Forum, Expodronica, FAI, GLOBAL COMMERCIAL DRONE ALLIANCE, IAA BERLIN, INTERDRONE, Japan Drone, revolution, THE COMMERCIAL UAV SHOW, XPONENTIAL