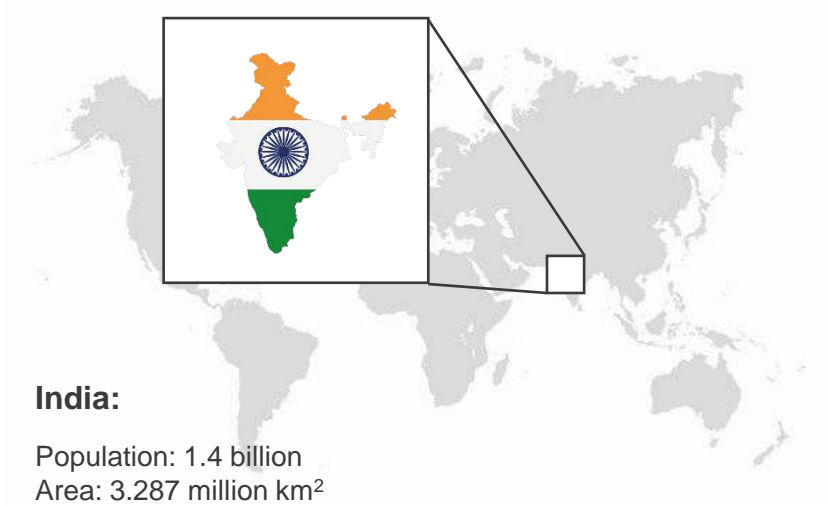


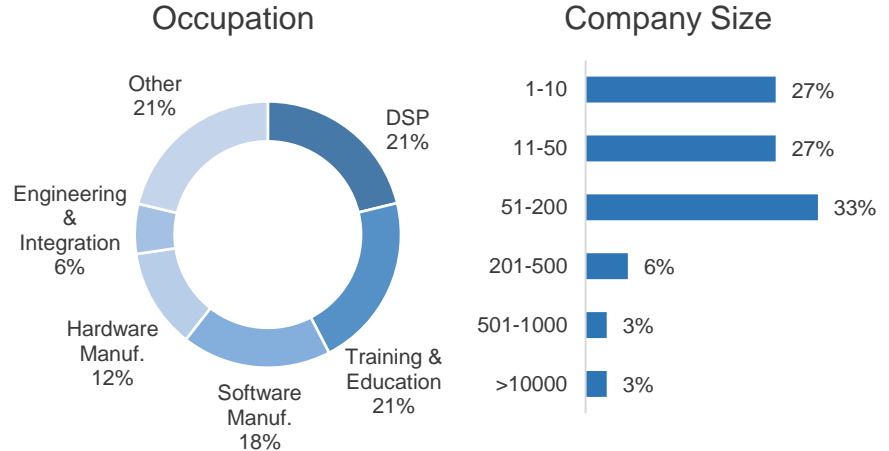
DRONE SURVEY SPOTLIGHT 2023: INDIA



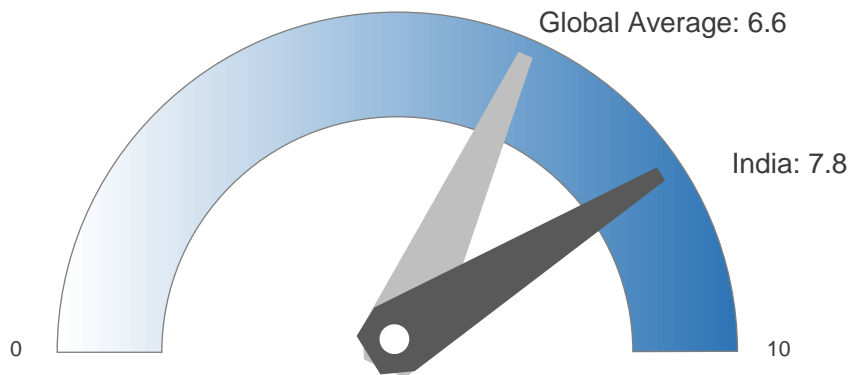
India:

Population: 1.4 billion
 Area: 3.287 million km²
 Real GDP (rank): \$9,279 billion (3)

Survey respondents' demographics



Drone Industry Optimism in 2023



Top Priorities and Challenges 2023



1. Marketing & Sales
2. Hardware Development
3. Staff Development



1. Public Acceptance
2. Industry Competition
3. [Domestic] Politics